



Towards a Reference Library of Upper Ontologies *the DOLCE point of view*

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Thanks to all LOA people!

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Summary

1. Lightweight ontologies vs. axiomatic ontologies
2. **Why** a Reference Library of (axiomatic) Upper Ontologies
3. **What** might the library look like
4. **How** to build such a library: a common framework
 - A common minimal vocabulary (meta-ontology?)
 - A common strategy to elicit the (hidden) assumptions behind each UO
 - Common guidelines to express **Ontology Design Rationale**
 - Common metrics to **compare** ontologies
5. How to **evaluate** the practical utility of the library and of the single modules.
6. **(DOLCE's basic choices)**



Lightweight ontologies vs. axiomatic ontologies

different roles of ontologies

- **Lightweight ontologies**
 - Intended meaning of terms *mostly known in advance*
 - **Taxonomic reasoning** is the main ontology service
 - **Limited expressivity**
 - **On-line reasoning** (stringent computational requirements)

- **Axiomatic ontologies**
 - **Negotiate meaning** across different communities
 - **Establish consensus** about meaning of a new term within a community
 - **Explain meaning** of a term to somebody new to community
 - **Higher expressivity** required to express intended meaning
 - **Off-line reasoning** (only needed **once**, before cooperation process starts)



When are *axiomatic* ontologies useful?

1. When *subtle distinctions* are important
2. When *recognizing disagreement* is important
3. When *rigorous referential semantics* is important
4. When *general abstractions* are important
5. When *careful explanation and justification* of ontological commitment is important
6. When *mutual understanding* is important.

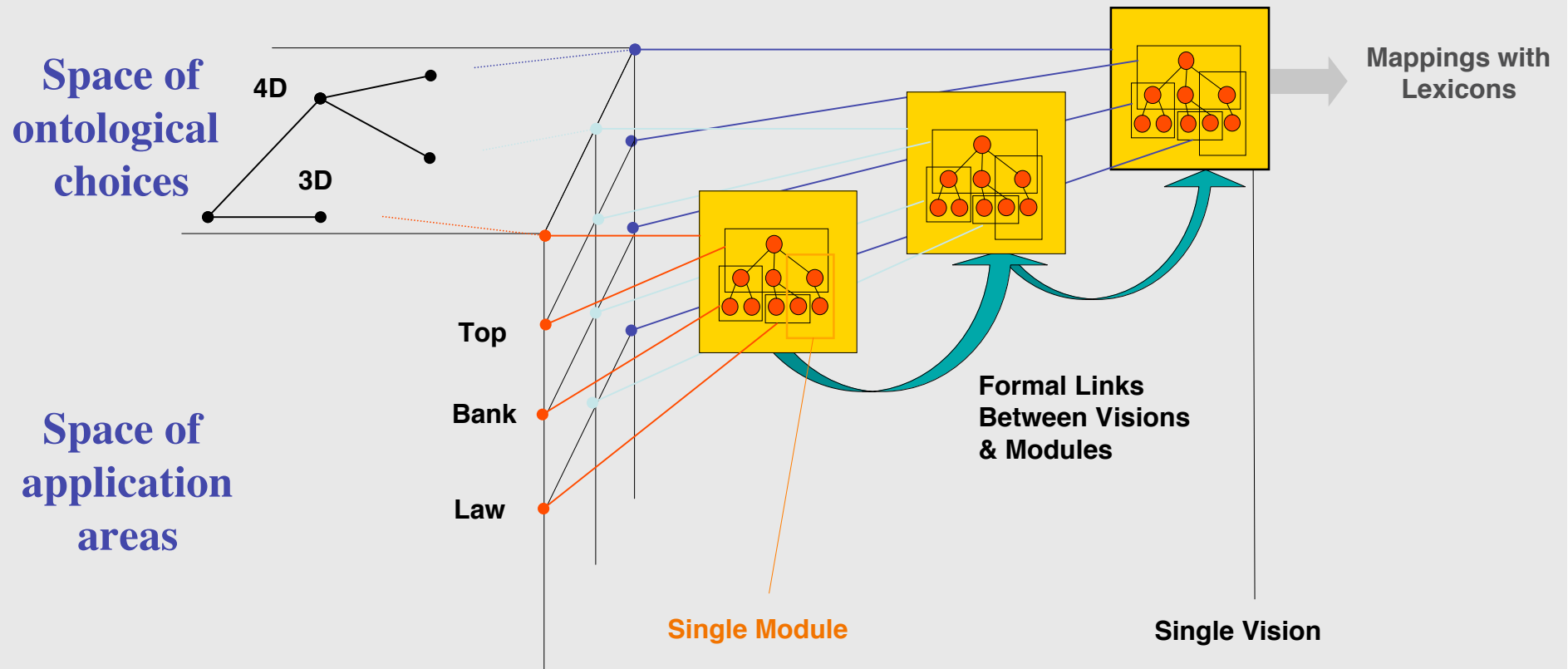


Why a Reference Library of Upper Ontologies

- Understand disagreements
- Maximize agreements
- Promote interoperability

- A ***starting point*** for building new ontologies
- A ***reference point*** for easy and rigorous comparison among different ontological approaches
- A ***common framework*** for analyzing, harmonizing and integrating existing ontologies and metadata standards

The WFOL architecture (*WonderWeb FP5 project*)



A common minimal vocabulary (meta-ontology?)

- What is an ontology
- Common terms
 - Property vs. relation
 - Property vs. quality (harder...)
 - Primitive/defined relation
 - Conceptual relation vs. extensional relation
 - ...



Common strategy to elicit hidden assumptions

- Systematically explore hidden intra- and inter-categorical relationships
 - How is subprocess related to part?
 - What are the possible relations within processes?
- Use general issues of *formal (philosophical) ontology* to elicit the assumptions made
- Exploit formal meta-properties (OntoClean-like)



Formal Ontological Analysis

- Theory of Essence and Identity
- Theory of Parts (Mereology)
- Theory of Wholes
- Theory of Dependence
- Theory of Composition and Constitution
- Theory of Properties and Qualities

The basis for a common ontology
vocabulary

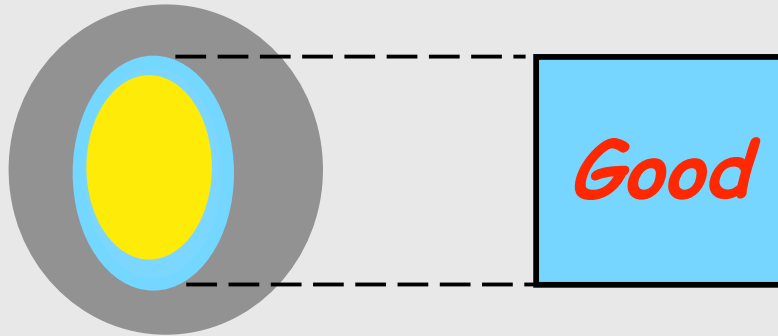


Common guidelines to express ontology design rationale

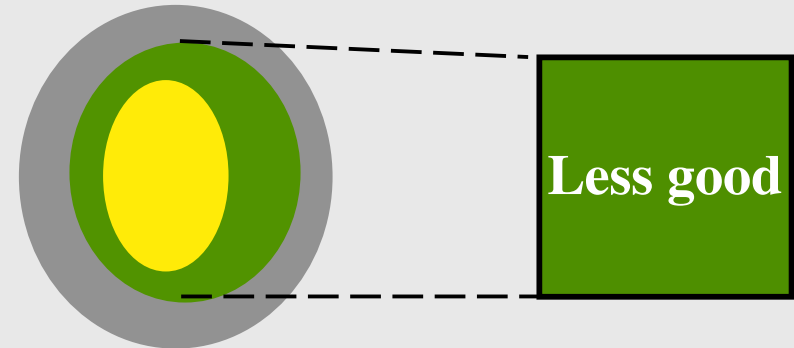
- Identify issues
- List possible alternatives
- Carefully *justify* and *position* the choices made with respect to possible alternatives
- *Basic options* should be clearly documented
- Clear *branching points* should allow for easy comparison of ontological options
- Tradeoffs with respect to:
 - Choice of domain
 - Choice of relevant conceptual relations
 - Choice of primitives
 - Choice of axioms



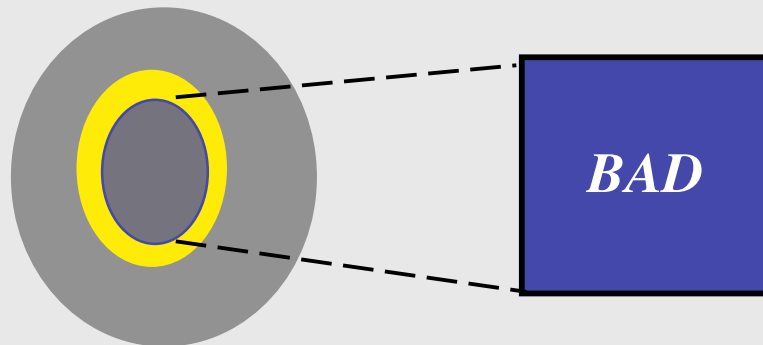
Comparing ontologies: precision and coverage



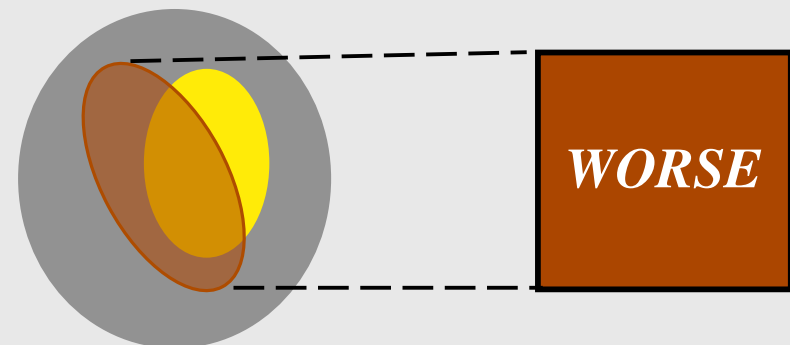
High precision, max coverage



Low precision, max coverage



Max precision, limited coverage



Low precision, limited coverage



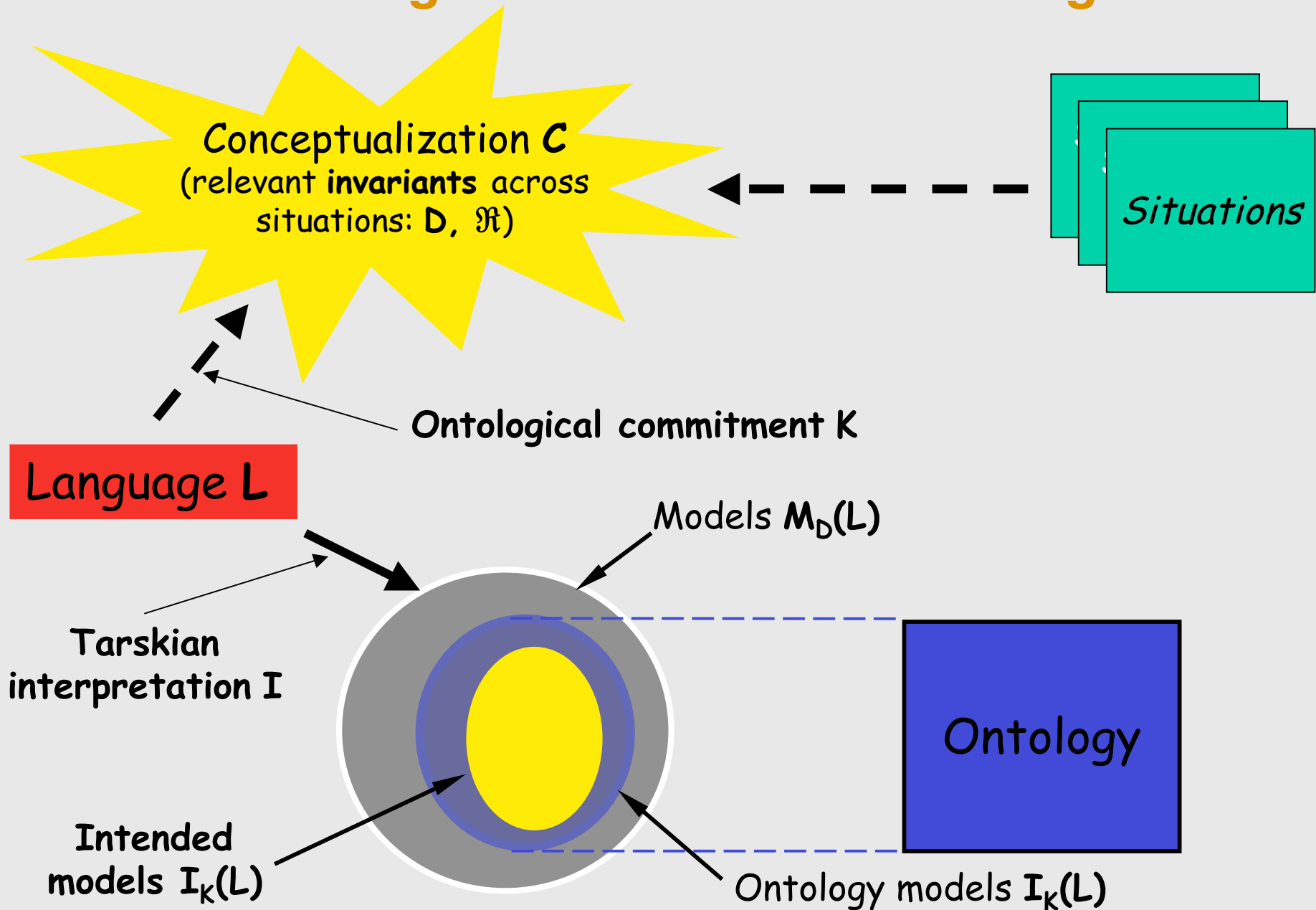
Evaluating Upper Ontologies

- [to be completed]

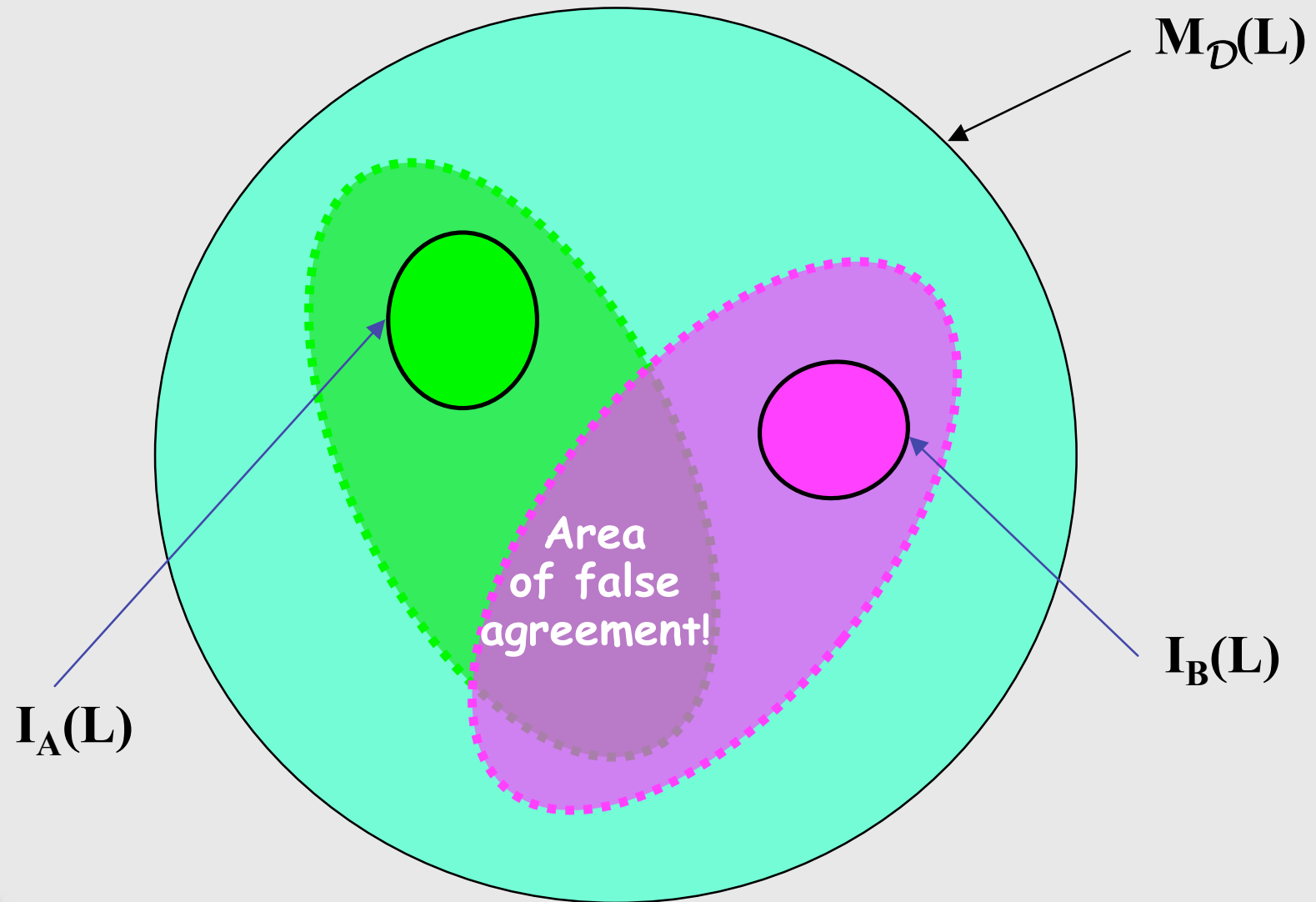


Extra slides

Ontologies and intended meaning



Why precision is important



DOLCE

a Descriptive Ontology for Linguistic and Cognitive Engineering

- Strong cognitive/linguistic bias:
 - **descriptive** (as opposite to *prescriptive*) attitude
 - Categories mirror cognition, common sense, and the lexical structure of natural language.
- Emphasis on **cognitive invariants**
- Categories as **conceptual containers**: no “deep” metaphysical implications
- Focus on **design rationale** to allow easy comparison with different ontological options
- Rigorous, systematic, interdisciplinary approach
- **Rich axiomatization**
 - *37 basic categories*
 - *7 basic relations*
 - *80 axioms, 100 definitions, 20 theorems*
- Rigorous quality criteria
- Documentation



DOLCE's basic taxonomy

Endurant

Physical

Amount of matter

Physical object

Feature

Non-Physical

Mental object

Social object

...

Perdurant

Static

State

Process

Dynamic

Achievement

Accomplishment

Quality

Physical

Spatial location

...

Temporal

Temporal location

...

Abstract

Abstract

Quality region

Time region

Space region

Color region

...

...



DOLCE's Basic Ontological Choices

- **Endurants** (aka *continuants* or *objects*) and **Perdurants** (aka *occurrences* or *events*)
 - distinct categories connected by the relation of *participation*.
- **Qualities**
 - Individual entities *inhering in* Endurants or Perdurants
 - can live/change with the objects they inhere in
 - Instance of *quality kinds*, each associated to a **Quality Space** representing the "*values*" (*qualia*) that qualities (of that kind) can assume. Quality Spaces are neither in time nor in space.
- **Multiplicative approach**
 - Different Objects/Events can be spatio-temporally co-localized: the relation of *constitution* is considered.

