

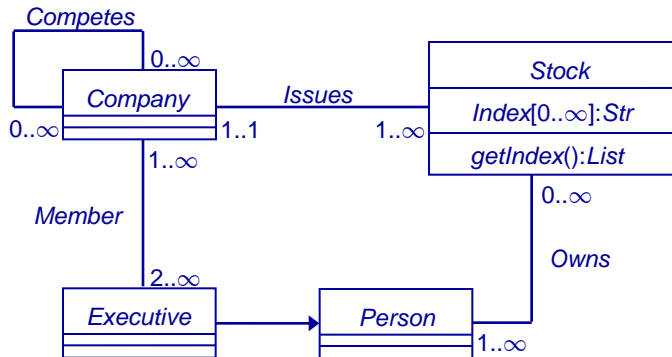
Datalog[±]: A Unifying Framework for Ontological Reasoning and Query Answering

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University of Oxford

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The Need for Querying Ontologies



UML Class Diagrams

```

student::person
person[age *⇒ number]
person[age {0:1} *⇒ number]
person[name {1:*} *⇒ string]
  
```

F-Logic

```

Speaker ⊆ Person ⊓ ∃gives.Talk
Tutorial ⊆ ∀attendedBy.Student
attendedBy ⊆ attended1
Speaker ⊓ Student ⊆ ⊥
  
```

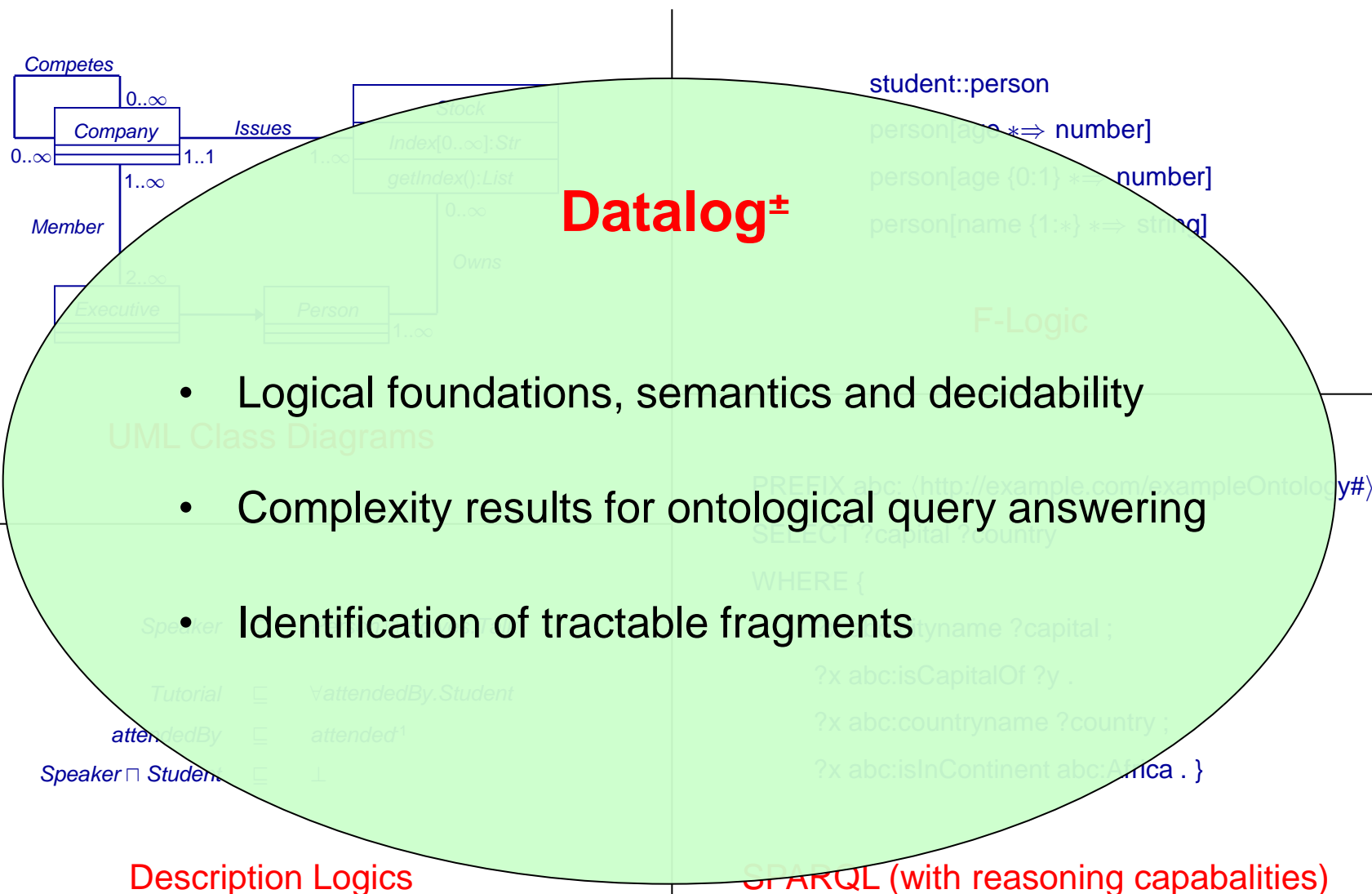
Description Logics

```

PREFIX abc: <http://example.com/exampleOntology#>
SELECT ?capital ?country
WHERE {
    ?x abc:cityname ?capital ;
    ?x abc:isCapitalOf ?y .
    ?x abc:countryname ?country ;
    ?x abc:isInContinent abc:Africa . }
  
```

SPARQL (with reasoning capabilities)

A Unifying Framework for Ontology Querying



The Datalog[±] Family

- **Datalog**: $\forall X \forall Y \text{ fatherOf}(X, Y) \wedge \text{person}(Y) \rightarrow \text{person}(X)$

- **Extend Datalog** by allowing in the head:

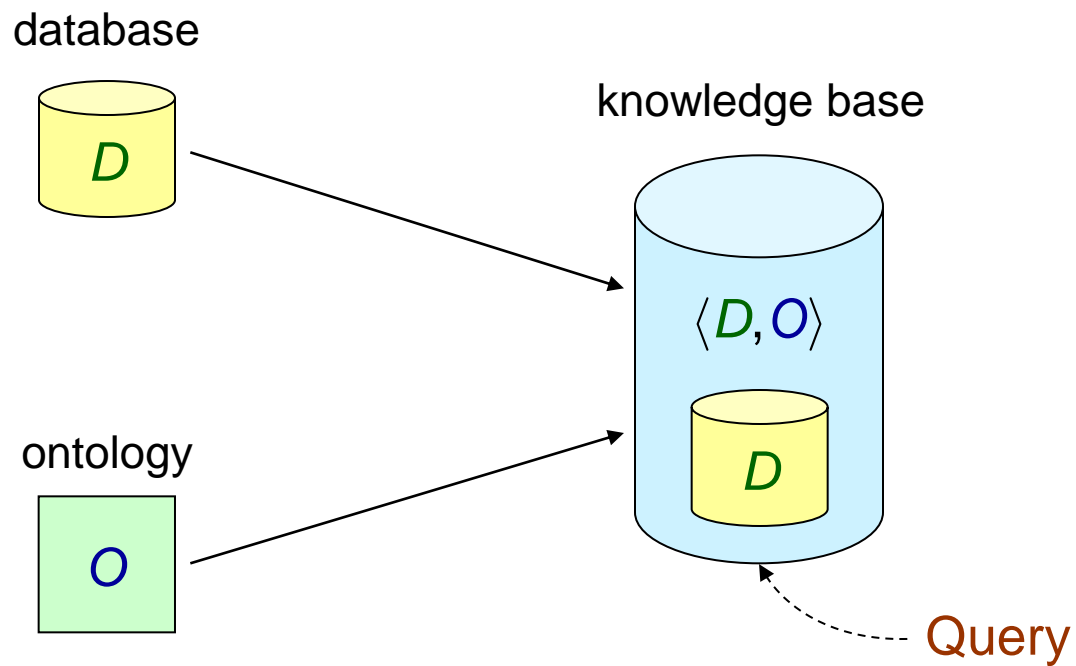
Existential quantification (TGDs) – $\forall X \text{ person}(X) \rightarrow \exists Y \text{ fatherOf}(Y, X) \wedge \text{person}(Y)$

Equality predicate (EGDs) – $\forall X \forall Y \forall Z \text{ fatherOf}(Y, X) \wedge \text{fatherOf}(Z, X) \rightarrow Y = Z$

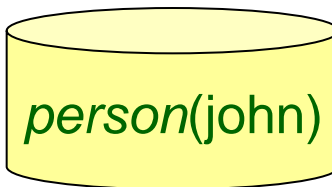
Constant false (Negative Constraints) – $\forall X \forall Y \text{ fatherOf}(Y, X) \wedge \text{motherOf}(Y, X) \rightarrow \perp$

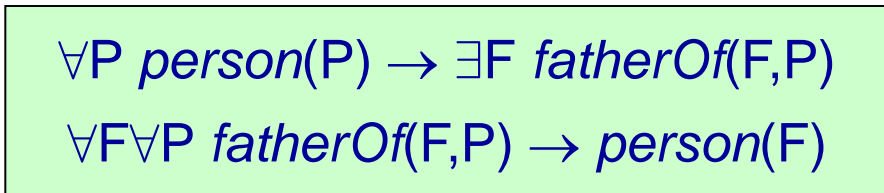
- But query answering under Datalog[\exists] is already **undecidable**
see, e.g., [Beeri & Vardi, **ICALP 1981**] and [Cali, G. & Kifer, **KR 2008**]
- Datalog[$\exists, =, \perp$] is **syntactically restricted** \rightarrow **Datalog[±]**

Ontological Query Answering



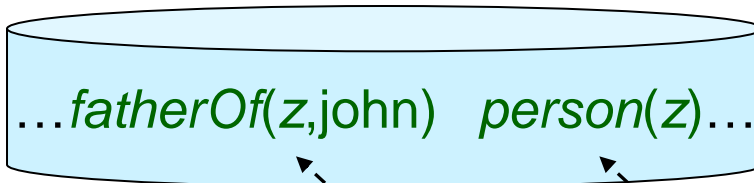
Ontological Query Answering: Example

$D =$  $person(john)$

$O =$  $\forall P \text{ person}(P) \rightarrow \exists F \text{ fatherOf}(F,P)$
 $\forall F \forall P \text{ fatherOf}(F,P) \rightarrow \text{person}(F)$

each model
of $\langle D, O \rangle$

\supseteq

 $\dots \text{fatherOf}(z, \text{john}) \text{ person}(z) \dots$

$\exists X \text{ fatherOf}(X, \text{john}) \wedge \text{person}(X)$ ✓

$\exists X \text{ fatherOf}(\text{john}, X)$ ✗

Decidable Languages

- Guarded Datalog[\exists]
- Linear Datalog[\exists]
- Sticky Datalog[\exists]

Guarded Datalog[\exists]

- All \forall -variables occur in one body atom – **guard atom**

$\forall E \forall D \text{ employee}(E) \wedge \text{managerOf}(E, D) \rightarrow \exists F \text{ supervisorOf}(E, F)$


guard

- Models of **finite treewidth** \Rightarrow decidability of query answering

[Calì, G. & Kifer, KR 2008, JAIR 2013] related to [Andréka, Németi & van Benthem, J. Philosophical Logic 1998] and [Grädel, J. Symb. Log. 1999]

- Query answering is **P**TIME-complete in data complexity

[Calì, G. & Kifer, KR 2008, JAIR 2013]

Linear Datalog[\exists]

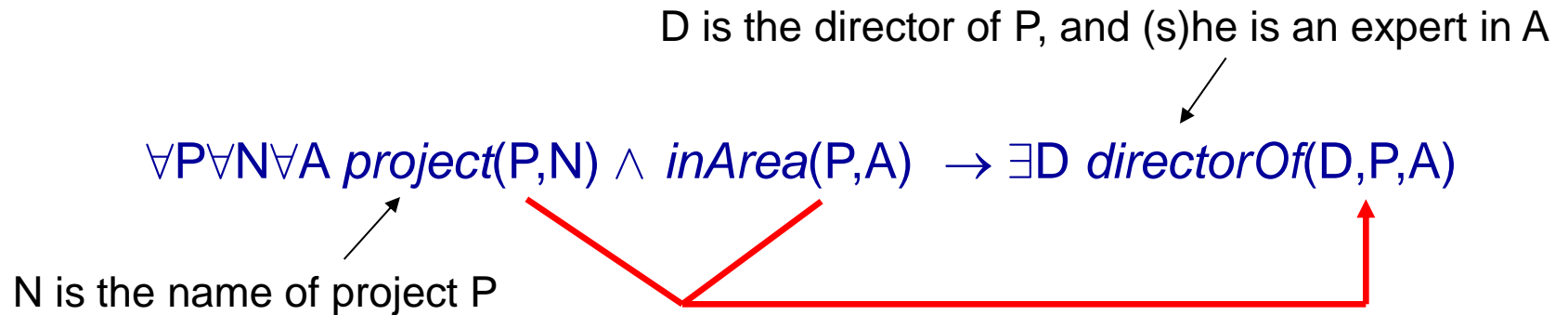
- Rules with just **one body-atom**

$$\forall E \text{ supervisorOf}(E,E) \rightarrow \exists D \text{ managerOf}(E,D)$$

- Query answering is **first-order rewritable**
- Same data complexity as plain SQL queries (**in AC₀**)

Sticky Datalog[\exists]

- Join-variables “stick” to the inferred atoms



- Query answering is **first-order rewritable**
- Same data complexity as plain SQL queries (in **AC₀**)

Datalog[$\exists, =, \perp$]

- Every decidable Datalog[\exists] language can be enriched with:

- **Non-Conflicting EGDs** – no interaction with TGDs

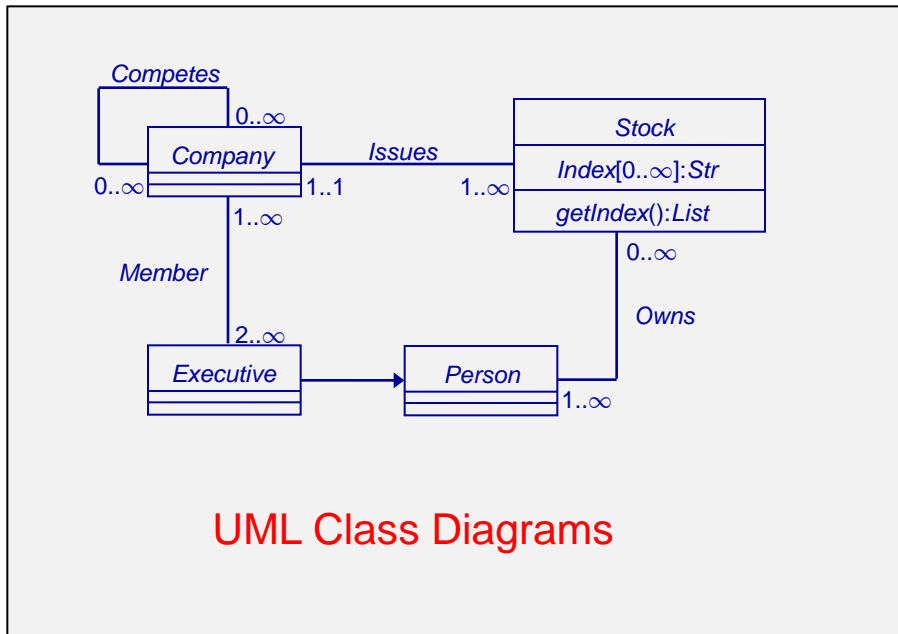
$$\forall X \forall Y \forall Z \text{ fatherOf}(Y, X) \wedge \text{fatherOf}(Z, X) \rightarrow Y = Z$$

- **Negative constraints**

$$\forall X \forall Y \text{ fatherOf}(Y, X) \wedge \text{motherOf}(Y, X) \rightarrow \perp$$

- The complexity of query answering **remains the same**

A Unifying Framework for Ontology Querying



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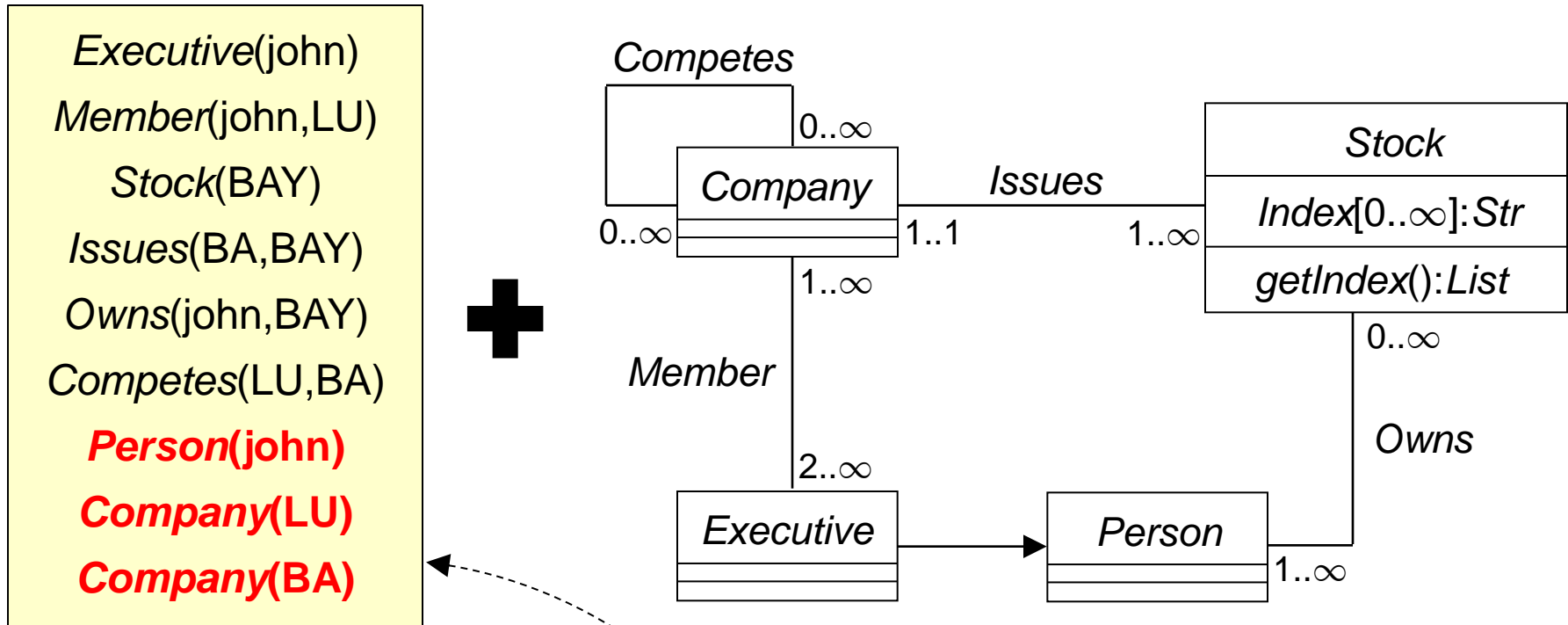
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SPARQL (with reasoning capabilities)

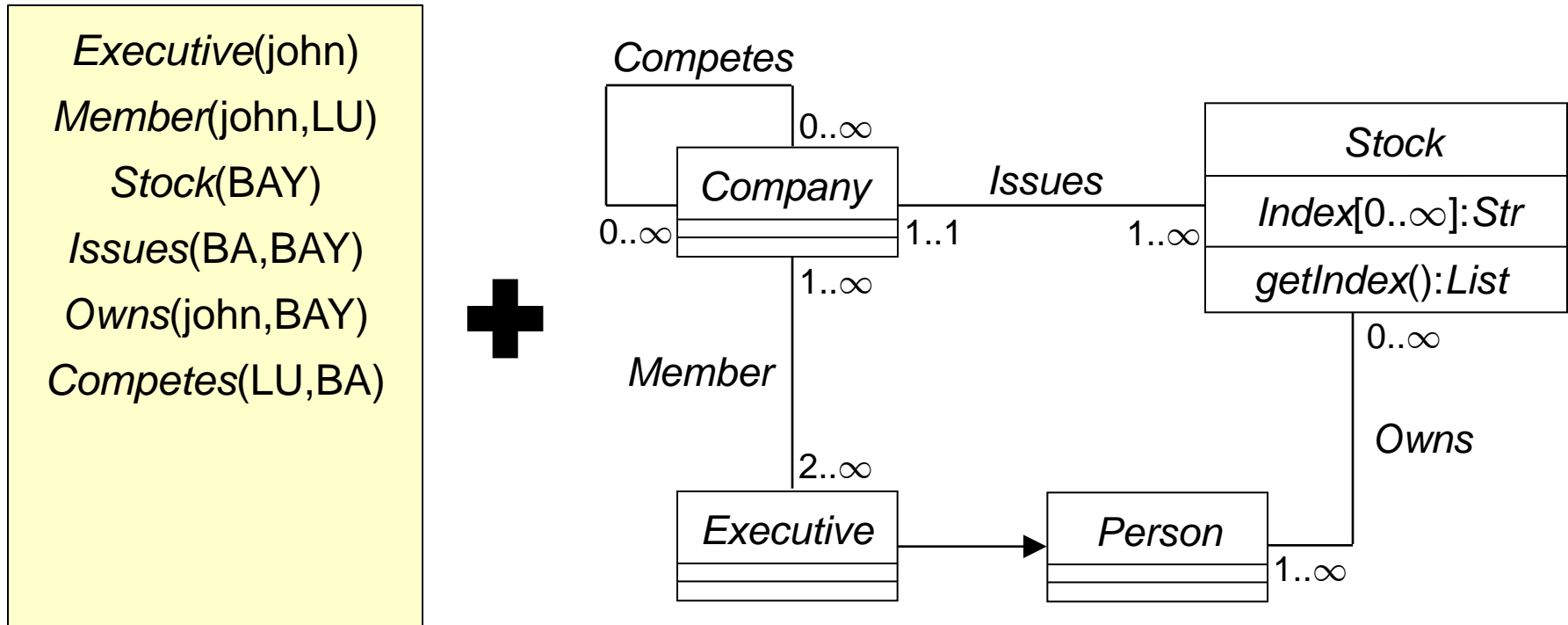
Querying UML Class Diagrams: Example



Does anybody have a potential conflict of interest?

Conflict ← *Person(P), Company(C₁), Company(C₂), Stock(S),*
Owns(P,S), Member(P,C₁), Issues(C₂,S), Competes(C₁,C₂) ✓

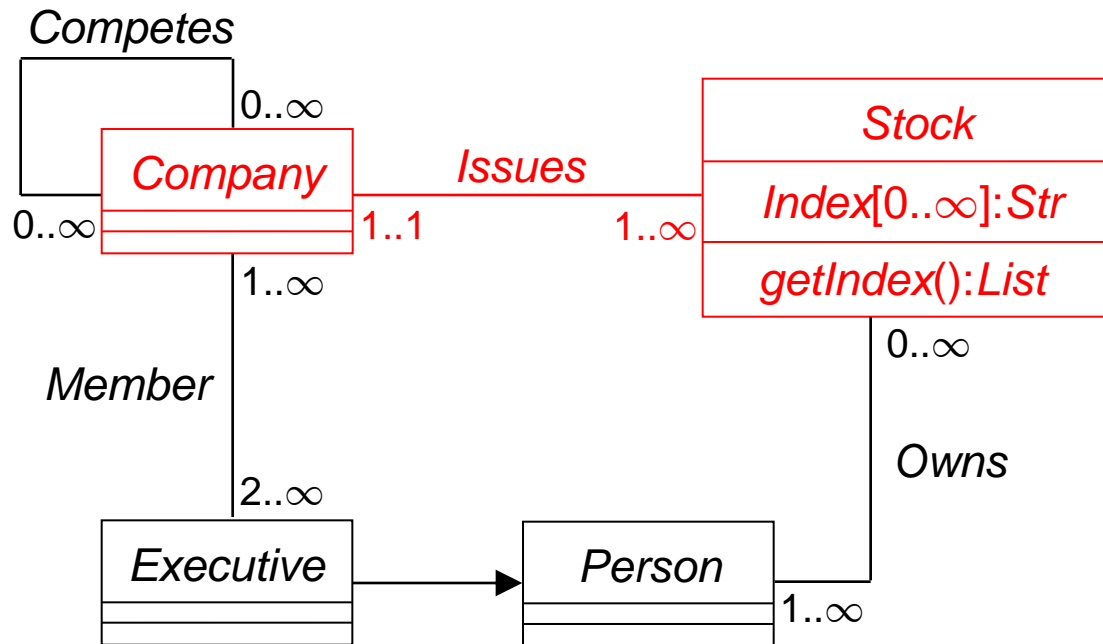
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Does anybody have a potential conflict of interest?

Conflict ← *Person(P), Company(C₁), Company(C₂), Stock(S),*
Owns(P,S), Member(P,C₁), Issues(C₂,S), Competes(C₁,C₂)

From Diagrams to First-Order Logic (Datalog[±])



$$\forall X \text{ Company}(X) \rightarrow \exists Y \text{ Issues}(X,Y)$$

$$\forall X \text{ Stock}(X) \rightarrow \exists Y \text{ Issues}(Y,X)$$

$$\forall X \forall Y \forall Z \text{ Stock}(X) \wedge \text{Issues}(Y,X) \wedge \text{Issues}(Z,X) \rightarrow Y = Z$$

$$\forall X \forall Y \text{ Stock}(X) \wedge \text{Index}(X,Y) \rightarrow \text{Str}(Y)$$

$$\forall X \forall Y \text{ Stock}(X) \wedge \text{getIndex}(X,Y) \rightarrow \text{List}(Y)$$

Lean UML Class Diagrams as Guarded Rules

$$\forall X \forall Y \ C(X) \wedge \text{Attr}(X, Y) \rightarrow T(Y)$$

$$\forall X \ C(X) \rightarrow \exists Y_1 \dots \exists Y_n \ \text{Attr}(X, Y_1) \wedge \dots \wedge \text{Attr}(X, Y_n)$$

classes

$$\forall X \ C_1(X) \rightarrow C_2(X)$$

$$\forall X_1 \forall X_2 \ A(X_1, X_2) \rightarrow C_1(X_1) \wedge C_2(X_2)$$

$$\forall X_1 \forall X_2 \forall Y \ A(X_1, X_2) \wedge \text{glue}(X_1, X_2, Y) \rightarrow C_A(Y)$$

$$\forall X_1 \forall X_2 \ A(X_1, X_2) \rightarrow \exists Y \ \text{glue}(X_1, X_2, Y)$$

associations

$$\forall X \ C(X) \rightarrow \exists Y_1 \dots \exists Y_n \ A(X, Y_1) \wedge \dots \wedge A(X, Y_n)$$

$$\forall X \ C(X) \rightarrow \exists Y_1 \dots \exists Y_n \ A(Y_1, X) \wedge \dots \wedge A(Y_n, X)$$

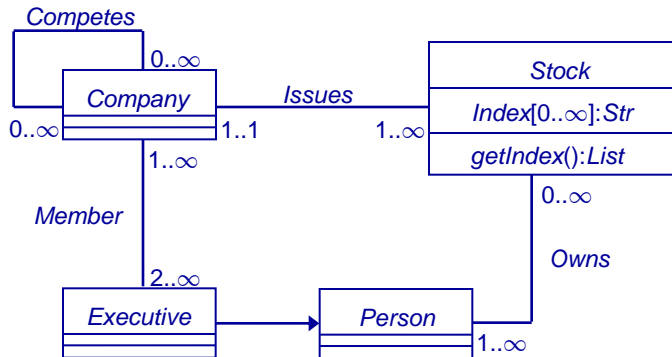
$$\forall X_1 \forall X_2 \ A_1(X_1, X_2) \rightarrow A_2(X_1, X_2)$$

$$\forall X \ C_1(X) \wedge \dots \wedge C_n(X) \rightarrow C(X)$$

additional constraints

$$\forall X \forall Y \ C(X) \wedge \text{Attr}(Y, X) \rightarrow T(Y)$$

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SPARQL (with reasoning capabilities)

The DL-Lite Family

Popular family of DLs with AC_0 data complexity

DL-Lite TBox	First-Order Representation (Datalog $^\pm$)
<p>DL-Lite_{core}</p> <p>$professor \sqsubseteq \exists teachesTo$</p> <p>$professor \sqsubseteq \neg student$</p>	<p>$\forall X \text{ professor}(X) \rightarrow \exists Y \text{ teachesTo}(X,Y)$</p> <p>$\forall X \text{ professor}(X) \wedge \text{ student}(X) \rightarrow \perp$</p>
<p>DL-Lite_R (OWL 2 QL)</p> <p>$hasTutor^- \sqsubseteq teachesTo$</p>	<p>$\forall X \forall Y \text{ hasTutor}(X,Y) \rightarrow \text{ teachesTo}(Y,X)$</p>
<p>DL-Lite_F</p> <p>$funct(hasTutor)$</p>	<p>$\forall X \forall Y \forall Z \text{ hasTutor}(X,Y) \wedge \text{ hasTutor}(X,Z) \rightarrow Y = Z$</p>

The \mathcal{EL} Family

Popular family of DLs with **PTIME** data complexity (**OWL 2 EL**)

\mathcal{ELHI}^- TBox	First-Order Representation (Datalog $^\pm$)
$A \sqcap B \sqsubseteq C$	$\forall X \ A(X) \wedge B(X) \rightarrow C(X)$
$A \sqsubseteq \exists R$	$\forall X \ A(X) \rightarrow \exists Y \ R(X,Y)$
$A \sqsubseteq \exists R.B$	$\forall X \ A(X) \rightarrow \exists Y \ R(X,Y) \wedge B(Y)$
$\exists R \sqsubseteq A$	$\forall X \forall Y \ R(X,Y) \rightarrow A(X)$
$\exists R.A \sqsubseteq B$	$\forall X \forall Y \ R(X,Y) \wedge A(X) \rightarrow B(X)$
$A \sqsubseteq \neg B$	$\forall X \ A(X) \wedge B(X) \rightarrow \perp$
$R \sqsubseteq \neg P$	$\forall X \forall Y \ R(X,Y) \wedge P(X,Y) \rightarrow \perp$

see, e.g., [Baader, **IJCAI 2003**], [Rosati, **DL 2007**] and [Pérez-Urbina et al., **J. Applied Logic 2010**]

DLs vs. Datalog[$\exists, =, \perp$]

- **Theorem:** For query answering,

DL-Lite \leq_L Linear and Sticky

$\mathcal{ELHI}^\neg \leq_L$ Guarded

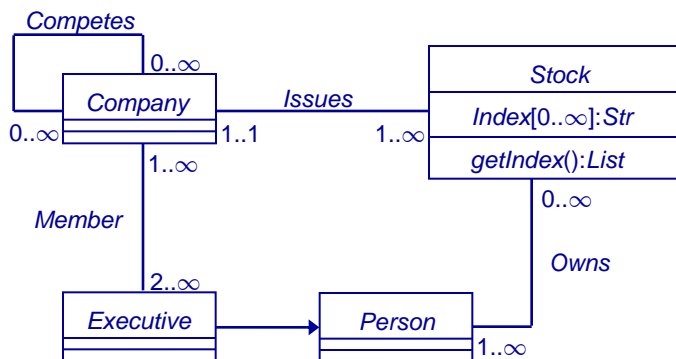
- **Theorem:** Guarded/Linear/Sticky are **strictly more expressive**

$\forall E \text{ ceo}(E) \rightarrow \text{managerOf}(E, E)$

$\forall E \text{ supervisorOf}(E, E) \rightarrow \exists D \text{ managerOf}(E, D)$

- **Remark:** the data complexity is **preserved**

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SPARQL (with reasoning capabilities)

From F-Logic Lite to First-Order Logic (Datalog[±])

$type(O,A,T) \wedge data(O,A,V) \rightarrow member(V,T)$

$sub(C_1,C_3) \wedge sub(C_3,C_2) \rightarrow sub(C_1,C_2)$

$member(O,C) \wedge sub(C,C_1) \rightarrow member(O,C_1)$

$data(O,A,V) \wedge data(O,A,W), funct(A,O) \rightarrow V = W$

$mandatory(A,O) \rightarrow \exists V data(O,A,V)$

$member(O,C) \wedge type(C,A,T) \rightarrow type(O,A,T)$

$sub(C,C_1) \wedge type(C_1,A,T) \rightarrow type(C,A,T)$

$type(C,A,T_1) \wedge sub(T_1,T) \rightarrow type(C,A,T)$

$sub(C,C_1) \wedge mandatory(A,C_1) \rightarrow mandatory(A,C)$

$member(O,C) \wedge mandatory(A,C) \rightarrow member(A,O)$

$sub(C,C_1) \wedge funct(A,C_1) \rightarrow funct(A,C)$

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From F-Logic Lite to First-Order Logic (Datalog[±])

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$member(O,C) \wedge sub(C,C_1) \rightarrow member(O,C_1)$

$data(O,A,V) \wedge data(O,A,W), funct(A,O) \rightarrow V = W$

Non-conflicting EGD

$mandatory(A,O) \rightarrow \exists V data(O,A,V)$

$member(O,C) \wedge type(C,A,T) \rightarrow type(O,A,T)$

$sub(C,C_1) \wedge type(C_1,A,T) \rightarrow type(C,A,T)$

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From F-Logic Lite to First-Order Logic (Datalog[±])

$$\boxed{\text{type}(O,A,T) \wedge \text{data}(O,A,V)} \rightarrow \text{member}(V,T)$$

$$\boxed{\text{sub}(C_1,C_3) \wedge \text{sub}(C_3,C_2)} \rightarrow \text{sub}(C_1,C_2)$$

$$\text{member}(O,C) \wedge \text{sub}(C,C_1) \rightarrow \text{member}(O,C_1)$$

Non-guarded rules!

$$\text{mandatory}(A,O) \rightarrow \exists V \text{data}(O,A,V)$$

More expressive

$$\boxed{\text{member}(O,C) \wedge \text{type}(C,A,T)} \rightarrow \text{type}(O,A,T)$$

Datalog[\exists] language?

$$\boxed{\text{sub}(C,C_1) \wedge \text{type}(C_1,A,T)} \rightarrow \text{type}(C,A,T)$$

$$\boxed{\text{type}(C,A,T_1) \wedge \text{sub}(T_1,T)} \rightarrow \text{type}(C,A,T)$$

$$\boxed{\text{sub}(C,C_1) \wedge \text{mandatory}(A,C_1)} \rightarrow \text{mandatory}(A,C)$$

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$$\boxed{\text{sub}(C,C_1) \wedge \text{funct}(A,C_1)} \rightarrow \text{funct}(A,C)$$

$$\boxed{\text{member}(O,C) \wedge \text{funct}(A,C)} \rightarrow \text{funct}(A,O)$$

Weakly-Guarded Datalog[\exists]

- All \forall -variables at **affected positions** occur in one body atom



unify with an \exists -position or an affected position

- Models of **finite treewidth** \Rightarrow decidability of query answering
related to [Andréka, Németi & van Benthem, *J. Philosophical Logic* 1998] and
[Grädel, *J. Symb. Log.* 1999]
- Query answering is **EXPTIME-complete** in data complexity –
PTIME-complete if the Polynomial Cloud Criterion (PCC) holds

F-Logic Lite is Weakly-Guarded

$type(O,A,T) \wedge data(O,A,V) \rightarrow member(V,T)$

$sub(C_1,C_3) \wedge sub(C_3,C_2) \rightarrow sub(C_1,C_2)$

$member(O,C) \wedge sub(C,C_1) \rightarrow member(O,C_1)$

$mandatory(A,O) \rightarrow \exists V data(O,A,V)$

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Affected Positions

$data[1]$

$data[3]$

$type[1]$

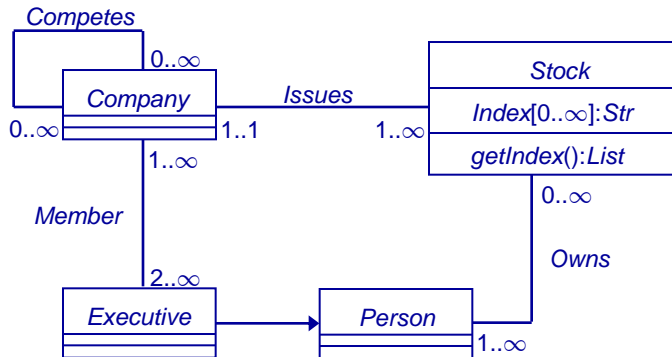
$member[1]$

$mandatory[2]$

$funct[2]$

the PCC holds

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SPARQL (with reasoning capabilities)

SPARQL Protocol and RDF Query Language

- **RDF** – data model for representing information in the Web
- ... in fact, is a finite set of triples (*subject, predicate, object*) – or a relational database for the schema *{triple(.,.,.)}*
- **SPARQL** – the standard language for querying RDF data

Some SPARQL Queries

- $P = (?X, \text{name}, ?Y)$ – list of pairs (o_1, o_2) such as o_2 is the name of o_1
- $P = (?X, \text{name}, B)$ – list of elements that have a name
- $P = (?X, \text{name}, ?Y) \text{ OPT } (?X, \text{phone}, ?Y)$ – for every subject o , return o , the name of o , and the phone number of o , if the phone number is available; otherwise, return o and its name

From SPARQL to First-Order Logic (Datalog[±])

$P = (?X, \text{name}, ?Y)$ – list of pairs (o_1, o_2) such as o_2 is the name of o_1

$$\forall X \forall Y \text{ triple}(X, \text{name}, Y) \rightarrow P(X, Y)$$

From SPARQL to First-Order Logic (Datalog[±])

$P = (?X, \text{name}, B)$ – list of elements that have a name

$$\forall X \forall Y \text{ triple}(X, \text{name}, Y) \rightarrow P(X)$$

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list of individuals with phone number

$\forall X \forall Y \text{ triple}(X, \text{name}, Y) \wedge \text{triple}(X, \text{phone}, Z) \rightarrow P(X, Y, Z) \wedge \text{compatible}(Z)$

the third argument (i.e., the phone no.) is missing

$\forall X \forall Y \text{ triple}(X, \text{name}, Y) \wedge \neg \text{compatible}(X) \rightarrow P'(X, Y)$

From SPARQL to First-Order Logic (Datalog[±])

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$$\forall X \forall Y \text{ triple}(X, \text{name}, Y) \wedge \text{triple}(X, \text{phone}, Z) \rightarrow P(X, Y, Z) \wedge \text{compatible}(Z)$$

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Non-guarded rules, and also **negation** is needed

From SPARQL to First-Order Logic (Datalog[±])

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Stratified Weakly-Guarded Datalog $[\exists, \neg, \perp]$

Additional Functionalities

- **Reasoning capabilities** – deal with RDFS and OWL vocabularies
- **Navigational capabilities** – exploit the graph structure of RDF data
- General form of **recursion** – express natural queries

Theorem: Stratified weakly-guarded Datalog[\exists, \neg, \perp] is **strictly more expressive** than SPARQL enriched with the above functionalities
(under the the OWL 2 QL and OWL 2 RL profiles of OWL 2)

Overview

Formalism	Datalog [±] Language
Lean UML Class Diagrams	Guarded Datalog[$\exists, =, \perp$]
DL-Lite (OWL 2 QL)	Linear and Sticky Datalog[$\exists, =, \perp$]
<i>ELHI</i> [¬] (OWL 2 EL)	Guarded Datalog[\exists, \perp]
F-Logic Lite	Weakly-Guarded Datalog[$\exists, =$] + PCC
SPARQL (with additional features)	Stratified Weakly-Guarded Datalog[\exists, \neg, \perp]

Implementation

- **IRIS[±]** – Query rewriting engine for Linear and Sticky Datalog[\exists]
 - Developed at the University of Oxford
 - Several **effective optimizations** towards compact rewritings
 - Supports **parallel rewriting**
 - **Database execution** via SQL rewriting
 - Fully open source – <https://bitbucket.org/giorsi/nyaya>

Other Engines for Datalog[±]

- **ALASKA** – Query rewriting engine for Linear and Sticky Datalog[\exists]
 - Developed at the University of Montpellier

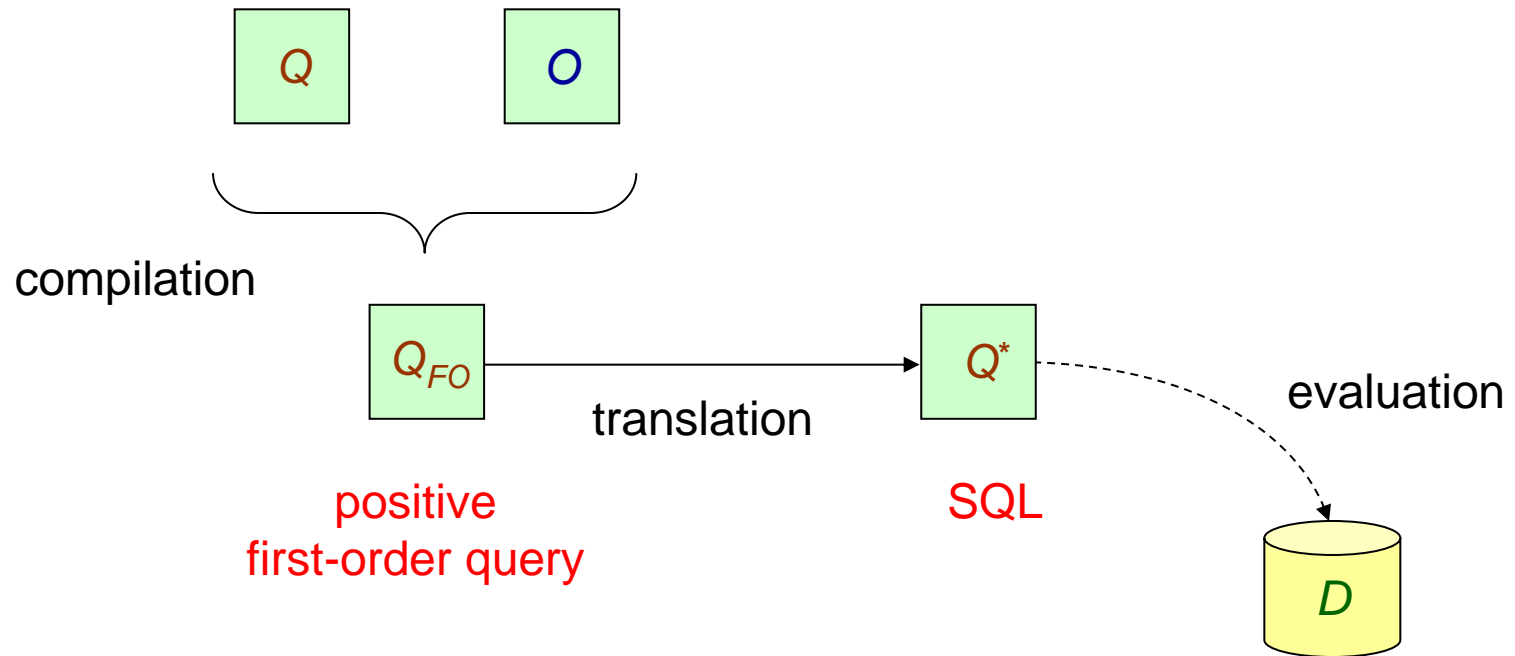
a language which captures Linear Datalog[\exists] and plain Datalog

- **DLV \exists** – Query answering engine for Shy Datalog[\exists]
 - Developed at the University of Calabria
 - Extension of the DLV engine

Thank you!

APPENDIX

First-Order Rewritability

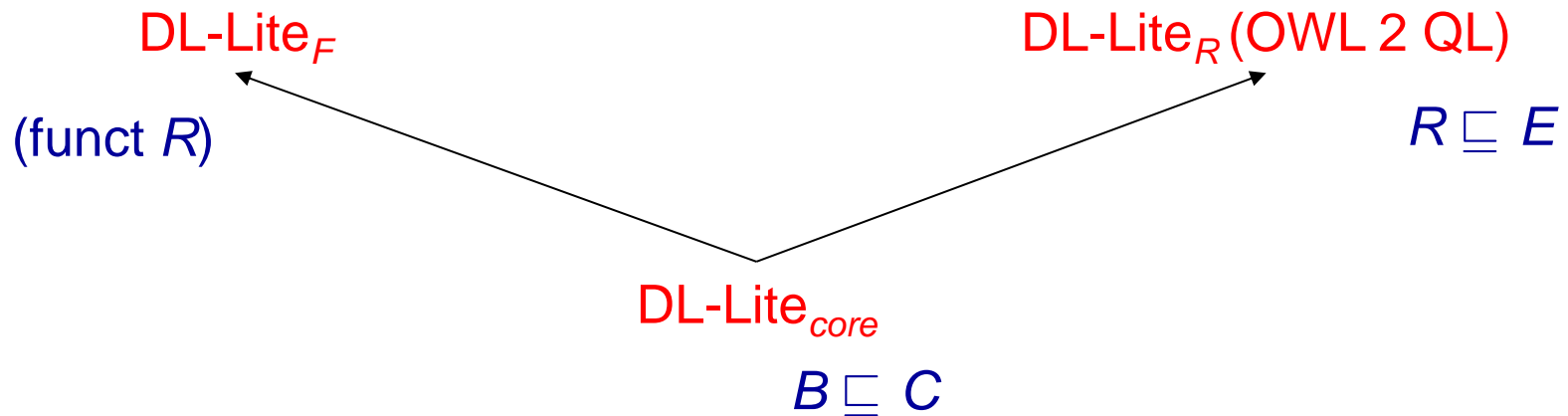


$$\forall D (D \cup O \models Q \iff D \models Q^*)$$

Query answering is in AC_0 in data complexity

The DL-Lite Family

Popular family of DLs with AC_0 data complexity



$B ::= A \mid \exists R \mid \exists R^{-1}$ (basic concept)

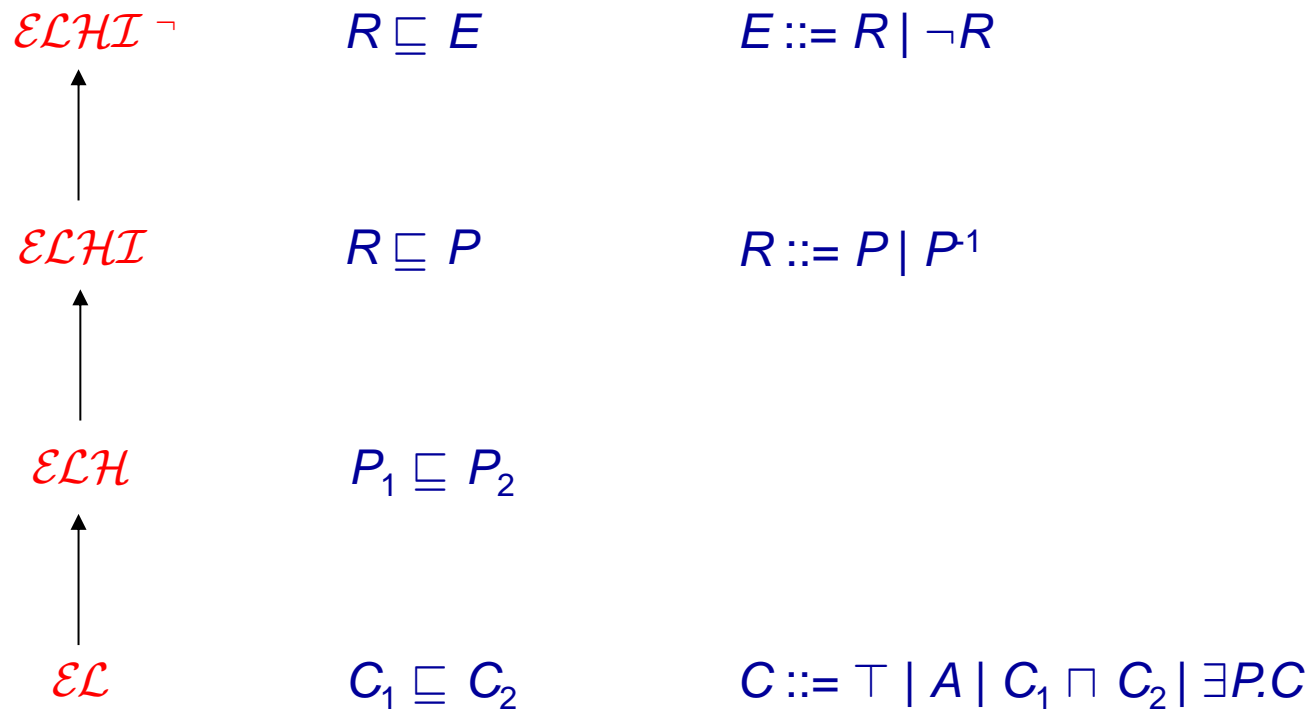
$C ::= B \mid \neg B$ (general concept)

$R ::= P \mid P^{-1}$ (basic role)

$E ::= R \mid \neg R$ (general role)

The \mathcal{EL} Family


Popular family of DLs with **PTIME** data complexity (**OWL 2 EL**)



see, e.g., [Baader, *IJCAI 2003*], [Rosati, *DL 2007*] and [Pérez-Urbina et al., *J. Applied Logic 2010*]

Weakly-Guarded Datalog[\exists]

- All \forall -variables at **affected positions** occur in one body atom


null can occur
 during the chase


$$\forall X \forall Y \ S(X, Y) \wedge P(X, Y) \rightarrow \exists Z \ P(Y, Z)$$

$$\forall X \forall Y \forall W \ P(X, Y) \wedge P(W, X) \rightarrow S(Y, X)$$

Affected positions = ?

Weakly-Guarded Datalog[\exists]

- All \forall -variables at **affected positions** occur in one body atom


null can occur
 during the chase


$$\forall X \forall Y \ S(X, Y) \wedge P(X, Y) \rightarrow \exists Z \ P(Y, Z)$$

$$\forall X \forall Y \forall W \ P(X, Y) \wedge P(W, X) \rightarrow S(Y, X)$$

Affected positions = $\{P[2]\}$

Weakly-Guarded Datalog[\exists]

- All \forall -variables at **affected positions** occur in one body atom


null can occur
 during the chase


$$\forall X \forall Y \ S(X, Y) \wedge P(X, Y) \rightarrow \exists Z \ P(Y, Z)$$

$$\forall X \forall Y \forall W \ P(X, Y) \wedge P(W, X) \rightarrow S(Y, X)$$

Affected positions = $\{P[2], S[1]\}$

Weakly-Guarded Datalog[\exists]

- All \forall -variables at **affected positions** occur in one body atom


null can occur
 during the chase

$$\forall X \forall Y \quad \mathbf{S(X,Y)} \wedge P(X,Y) \rightarrow \exists Z P(Y,Z)$$

$$\forall X \forall Y \forall W \quad \mathbf{P(X,Y)} \wedge P(W,X) \rightarrow S(Y,X)$$

Affected positions = $\{P[2], S[1]\}$

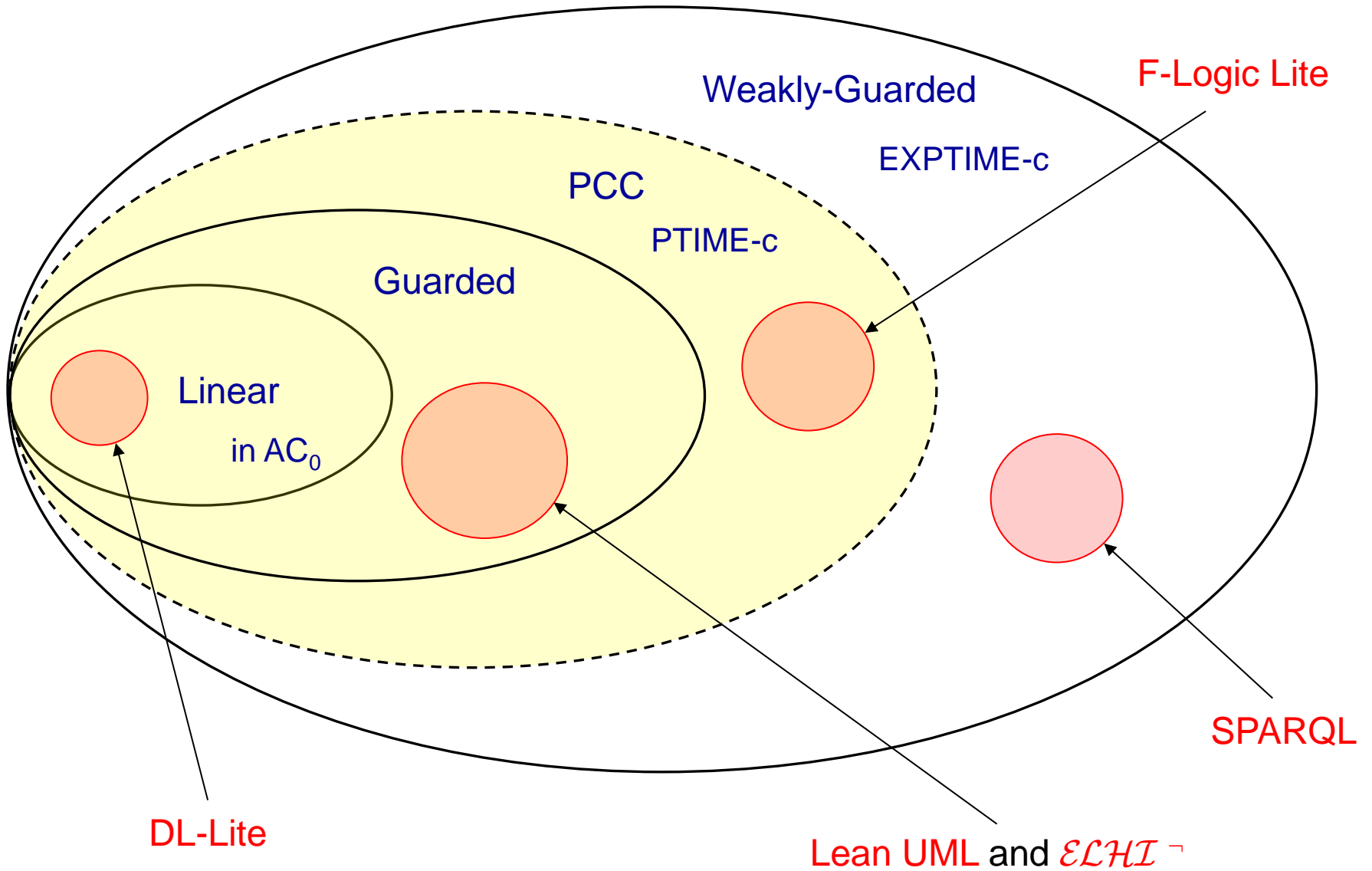
Frame Logic (F-Logic)

- Originally developed for **object-oriented deductive databases**
- Now used as an ontology language – **Semantic Web**
- F-Logic is in general **undecidable**

F-Logic Lite

- An expressive **decidable fragment** of F-Logic
- Obtained from F-Logic by:
 - Excluding negation and default inheritance
 - Allowing only a limited form of cardinality constraints
- Query answering is **P_{TIME}-complete** in data complexity

Overview



Complexity of Datalog $[\exists, =, \neg, \perp]$

	Linear	Guarded	Weakly-Guarded	
Arbitrary Query	PSPACE-c	2EXPTIME-c	2EXPTIME-c	Arbitrary Program
Fixed/Atomic Query	PSPACE-c	2EXPTIME-c	2EXPTIME-c	
Arbitrary Query	NP-c	NP-c	EXPTIME-c	Fixed Program
Fixed/Atomic Query	in AC ₀	PTIME-c	EXPTIME-c	

Complexity of Datalog $[\exists, =, \neg, \perp]$

	Linear	Guarded	Weakly-Guarded	
Arbitrary Query	PSPACE-c	2EXPTIME-c	2EXPTIME-c	Arbitrary Program
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Arbitrary Query	NP-c	NP-c	EXPTIME-c	Fixed Program
Fixed/Atomic Query	in AC ₀	PTIME-c	EXPTIME-c	

Data Complexity

Complexity of Datalog $[\exists, =, \neg, \perp]$

	Linear	Guarded	Weakly-Guarded	
Arbitrary Query	PSPACE-c	2EXPTIME-c	2EXPTIME-c	Arbitrary Program
Fixed/Atomic Query	PSPACE-c	2EXPTIME-c	2EXPTIME-c	
Arbitrary Query	NP-c	NP-c	NP-c	Fixed Program
Fixed/Atomic Query	in AC ₀	PTIME-c	PTIME-c	

Polynomial Cloud Criterion